

# FORBES & WALKER TEA BROKERS (PVT) LIMITED

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# MOST COMPREHENSIVE WEBSITE ON TEA www.forbestea.com

# WEEKLY TEA MARKET REPORT SALE NO: 10 - 07TH/ 08TH MARCH 2023

# ORDER OF SALE

EXESTATE

Leafy/LG Small Leaf/BOPIA | High & Medium/Off | Grade/Dust |

Lanka Commodity Brokers (Pvt) Ltd | Asia Siyaka Commodities PLC | John Keells PLC

1. Lanka Commodity Brokers (Pvt) Ltd 2. John Keells PLC John Keells PLC Eastern Brokers Ltd 3. Mercantile Produce Brokers (Pvt) Ltd Eastern Brokers Ltd Ceylon Tea Brokers PLC 4. Asia Siyaka Commodities PLC Lanka Commodity Brokers (Pvt) Ltd Lanka Commodity Brokers (Pvt) Ltd 5. Bartleet Produce Marketing (Pvt) Ltd Mercantile Produce Brokers (Pvt) Ltd Bartleet Produce Marketing (Pvt) Ltd 6. Forbes & Walker Tea Brokers (Pvt) Ltd Bartleet Produce Marketing (Pvt) Ltd Forbes & Walker Tea Brokers (Pvt) Ltd 7. Eastern Brokers Ltd Forbes & Walker Tea Brokers (Pvt) Ltd Mercantile Produce Brokers (Pvt) Ltd 8. Ceylon Tea Brokers PLC Ceylon Tea Brokers PLC Asia Siyaka Commodities PLC

At this week's sale 10,429 lots totalling 5,243,153 kgs were on offer. The breakdown is as follows:

	LOTS	QUANTITY
Ex Estate	688	719,147
Main Sale - High & Medium	1,302	565,062
Low Grown - Leafy	1,863	681,950
Low Grown - Semi Leafy	1,567	696,173
Low Grown - Tippy	2,077	1,029,750
Premium Flowery	276	45,331
Off Grades	2,148	1,053,129
Dust	508	452,611
TOTAL	10,429	5,243,153
Re - Prints	698	353,470

Buyers Prompt: 14/03/2023 Sellers Prompt: 15/03/2023

# QUALITY

Westerns together with the Nuwara Eliyas were barely maintained, whilst the Uva/Uda Pussellawas were similar to last. Low Growns were lower to last.

### **COMMENTS**

The first sale in March began on a very hesitant note consequent to the strengthening of the Sri Lankan Rupee in an unexpected manner. At the commencement of the sale, large volumes of tea were unsold with bids realised being significantly below the percentage appreciation of the Sri Lankan Rupee.

As the sale progressed some degree of stability was reached although rupee prices, on average, recorded a decline of Rs. 200-300 per kg and on the higher selling grades, perhaps up to Rs. 300-400 per kg vis-à-vis the previous week's levels. The total unsold volumes would perhaps be in the region of approximately 15%-20%.

No doubt concerning trading conditions for all sectors in the value chain.

Ex-Estate offerings totalled 0.72 M/Kgs up from the 0.65 M/Kgs of the previous week. Good demand though prices took a dip following the strengthening of the Sri Lankan Rupee.

Better Western BOP/BOPF's were Rs. 200-300 per kg easier on average, whilst the other BOP/BOPF's declined by approximately Rs. 200 per kg. Nuwara Eliyas' were limited in offer, which too followed a similar trend. Uda Pussellawas' were generally firm, whilst the Uva BOP/BOPF's declined up to Rs. 100 per kg and Rs. 200 per kg respectively.

High and Medium CTC teas - BP1's were generally firm though irregular following quality, whilst the PF1's on average eased up to Rs. 100-150 per kg. Low Grown PF1's were substantially lower by Rs. 300 per kg, particularly for teas in the higher price bracket.

Better teas continued to be supported by shipper to the UK, Japan and South Africa, whilst shippers to the CIS bid on a wide cross-section of teas on offer.

Low Growns comprised of 2.4 M/Kgs. Leafy/Semi Leafy and Small Leaf categories met with lower demand and prices declined further as the sale progressed.

In the Leafy and Semi Leafy catalogues, few select OP1's were firm, whilst the balance declined sharply. BOP1's, in general, were easier. However, teas at the bottom sold around last levels. Well-made OP/OPA's together with Below Best varieties were substantially lower. Teas at the bottom too were easier to a lesser extent. PEK/PEK1's, in general, declined substantially.

In the Tippy catalogues, well-made FBOP/FF1's together with the Below Best varieties were substantially lower and at times were unsellable due to a lack of sufficient bids. Teas at the bottom too were easier to a lesser extent.

In the Premium catalogue, a selection of high priced invoices were sold on special inquiry and were firm on last, whilst all others declined sharply and were mostly unsellable due to insufficient bids.

### NATIONAL TEA SALE AVERAGES - FEBRUARY 2023

In Sri Lankan Rup	ees							
	23-Feb	23-Jan	MOM Variance	22-Feb	YOY Variance	To date 2023	To date 2022	YOY Variance
High Grown	1402.55	1395.03	7.52	696.48	706.07	1398.13	688.91	709.22
Medium Grown	1257.27	1242.82	14.45	645.08	612.19	1248.65	636.42	612,23
Low Grown	1489.99	1544.39	-54.40	759.45	730.54	1521.44	746.79	774.65
Total	1438.20	1466.76	-28.56	725.63	712.57	1454.84	715.47	739.37

In U.S. Dollars								
	23-Feb	23-Jan	MOM Variance	22-Feb	YOY Variance	Todate 2023	Todate 2022	YOY Variance
High Grown	3.86	3.84	0.02	3.47	0.39	3.85	3.43	0.42
Medium Grown	3.46	3.42	0.04	3.21	0.25	3.44	3.17	0.27
Low Grown	4.10	4.25	-0.15	3.78	0.32	4.19	3.72	0.47
Total	3.96	4.04	-0.08	3.61	0.35	4.00	3.56	0.44

Source - Sri Lanka Tea Board (For statistical purposes only)

National tea sales average for the month of February 2023 recorded Rs. 1,438.20 (USD 3.96) declining Rs. 28.56 from the January 2023 average of Rs 1,466.76. In comparison to the February 2022 average of Rs. 725.63 (USD 3.61), shows a significant increase of Rs. 712.57 and USD 0.35 YOY.

When analysing the respective elevational averages for the month of February 2023 - High Grown average for the month of Rs. 1,402.55 (USD 3.86) recorded a marginal increase of Rs. 7.52 month on month vis-à-vis Rs. 1,395.03 (USD 3.84) of January 2023. When compared to the February 2022 average of Rs. 696.48 (USD 3.47), a significant increase of Rs. 706.07 and USD 0.39 is recorded YOY.

Medium Grown average of Rs. 1,257.27 (USD 3.46) for February 2023 recorded an increase of Rs. 14.45 month on month vis-à-vis Rs. 1,242.82 (USD 3.42) of January 2023. When compared to February 2022 average of Rs. 645.08 (USD 3.21), shows a significant increase of Rs. 612.19 and USD 0.25 YOY.

Low Grown average of Rs. 1,489.99 (USD 4.10) in February 2023 recorded a decrease of Rs. 54.40 (USD 0.15) month on month vis-à-vis Rs. 1,544.39 (USD 4.25) of January 2023. When compared to February 2022 average of Rs. 759.45 (USD 3.78), shows a significant increase of Rs. 730.54 and USD 0.32 YOY.

All elevations record a gain during the period of January-February 2023 when compared to the corresponding period of 2022 both in LKR and USD terms (A detailed report is on Page No. 8).

### **MARKET**

Good demand though lower rupee value realisation on account of the appreciation of the Sri Lankan Rupee.

### **HIGH GROWN TEAS**

**BOP** 

Best Western's - Few select invoices were firm following special inquiry, whilst the others declined up to Rs. 200 per kg and more following quality. In the Below Best category, better teas declined up to Rs. 200 per kg and more following quality, whilst the others together with teas at the lower end of the market were Rs. 100-150 per kg easier. Nuwara Eliya's - Better teas declined Rs. 200-300 per kg, whilst the others were firm and lower to a lesser extent. Uda Pussellawa's - Neat leaf teas were firm and dearer, whilst the others were generally firm. Uva's - Teas in the higher price bracket declined Rs. 100 per kg and more, whilst the others were firm.

**BOPF** 

Best Western's were up to Rs. 300 per kg easier. In the Below Best category, brighter sorts were Rs. 200-300 per kg lower, whilst teas at the lower end were Rs. 200 per kg easier, on average. Nuwara Eliya's had hardly any offerings. Uda Pussellawa's - Better teas declined Rs. 200 per kg, whilst the others were generally firm. Uva's, on average, declined Rs. 200 per kg.

OP/OPA

Well-made OP/OPA's declined sharply, whilst teas at the lower end too were easier to a lesser extent.

PEKOE/PEKOE1

A limited selection of Flavory PEK's that were available were irregularly easier. Orthodox leafy PEK's in general were easier Rs. 100-200 per kg, whilst PEK1' in general were easier Rs. 200 - 300 per kg. Best Rotavane PEK's declined by Rs. 100 per kg and more. Others declined to a lesser extent.

FBOP/FBOPF1

A limited selection of Flavory FBOP's that were available were irregularly easier. Well-made Orthodox leafy FBOP/FF1's together with cleaner below best sorts were easier Rs. 200-300 per kg and mostly unsellable. Others at the lower end too were irregularly easier.

QUOTATIONS IN (Rs/kg)			<u>BC</u>	<b>BOPF</b>		/ FBOP	<u>OP</u>		
Sale Date	28FEB/ 01MAR	<u>07/08</u> <u>MAR</u>	28FEB/ 01MAR	<u>07/08</u> <u>MAR</u>	28FEB/ 01MAR	<u>07/08</u> <u>MAR</u>	28FEB/ 01MAR	<u>07/08</u> <u>MAR</u>	
Best Westerns	1700-1950	1500-2050	1650-1900	1400-1550	1360-1800	1280-1850	1320-1650	1280-1550	
Below Best Westerns	1460-1650	1260-1480	1500-1600	1280-1380	1100-1340	1040-1240	1240-1300	1180-1260	
Plainer Westerns	1340-1440	1100-1240	1400-1480	1120-1260	1000-1080	920-1000	940-1220	900-1160	
Nuwara Eliyas	1800	1460-1550	1750-1850	1400	1500-2000	1300-1800	N/A	N/A	
Brighter Udapussellawas	1260-1300	1320-1420	1340-1460	1220-1280	1420-1850	1280-1900	1200-1700	1120-1600	
Other Udapussellawas	1200-1220	1080-1180	1160-1260	1120-1200	1020-1400	940-1260	960-1180	880-1100	
Best Uvas	1360-1420	1260-1400	1400-1550	1260-1340	1400-1700	1260-2000	1260-1700	1140-1550	
Other Uvas	1100-1240	1200-1220	1280-1300	1160-1240	1000-1380	900-1240	980-1220	860-1120	

### **MEDIUM GROWN TEAS**

**BOP** Large Leaf teas were substantially easier and mostly unsold, whilst the others were up to Rs.

100 per kg lower.

**BOPF** Better sorts declined Rs. 200-300 per kg, whilst the poorer sorts were firm and lower to a

lesser extent.

**OP/OPA** Well-made OP/OPA's declined sharply, whilst teas at the lower end too were easier to a lesser

extent.

PEKOE/PEKOE1 PEK's in general were easier Rs. 100-200 per kg, whilst PEK1' in general were easier Rs. 200

- 300 per kg.

FBOP/FBOPF1 Well-made FBOP/FF1's together with cleaner below best sorts were easier Rs. 200-300 per kg

and mostly unsellable. Others at the lower end too were irregularly easier.

QUOTATIONS IN (Rs/kg)	BOP		<b>BOPF</b>		PEKOE	/ FBOP	<u>OP</u>		
Sale Date	28FEB/ 01MAR	<u>07/08</u> <u>MAR</u>	28FEB/ 01MAR	<u>07/08</u> <u>MAR</u>	28FEB/ 01MAR	<u>07/08</u> <u>MAR</u>	28FEB/ 01MAR	<u>07/08</u> <u>MAR</u>	
Good Mediums	1460-2250	1300-2000	N/A	N/A	1500-2250	1380-2050	1340-1750	1260-1700	
Other Mediums	1000-1440	900-1280	1020-1380	940-1280	1000-1480	920-1360	940-1320	860-1240	

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## **UNORTHODOX TEAS**

**HIGH GROWN BP1s** - Hardly any offerings. **PF1s** - Declined Rs. 100-150 per kg.

MEDIUM GROWN BP1s - Irregular. PF1s - Better sorts were Rs. 100-150 per kg easier, whilst the others were

firm to marginally easier.

**LOW GROWN** BP1s - Firm to marginally easier. PF1s - Better sorts declined by Rs. 300 per kg and more,

whilst the others were irregular and lower to a lesser extent.

QUOTATIONS IN (Rs/kg)	<u>B</u>	<u>P 1</u>	<u>PF 1</u>			
Sale Date	28FEB/ 01MAR	<u>07/08 MAR</u>	28FEB/ 01MAR	<u>07/08 MAR</u>		
High Grown	N/A	N/A	1240-1440	1140-1340		
Medium Grown	860-1340	1020-1260	1100-1380	920-1300		
Low Grown	1320-1400	1240-1420	1200-2000	1200-1360		

### **OFF GRADES**

FGS1/FGS Select Best, Best and Below Best varieties declined by Rs. 200 per kg and more. Teas at the

bottom end of the market declined by Rs. 100-150 per kg. Low Growns, in general, were

easier by Rs. 30-50 per kg and more. CTCs, in general, were irregular.

**BROKENS** Brokens declined by Rs. 100-200 per kg. BPs, in general, were firm to irregularly easier by

Rs. 100 per kg.

BOP1A Best varieties were easier by Rs. 100-150 per kg. Below Best varieties declined substantially

by Rs. 150-200 per kg, whilst the poorer sorts declined by Rs. 40-60 per kg.

QUOTATIONS IN (Rs/kg)	<u>HI</u>	<u>HIGH</u>		<u> IUM</u>	LO	<u>OW</u>
Sale Date	28FEB/ 01MAR	<u>07/08 MAR</u>	<u>28FEB/</u> <u>01MAR</u>	<u>07/08 MAR</u>	<u>28FEB/</u> <u>01MAR</u>	<u>07/08 MAR</u>
Better Fannings (Orthodox)	1280-1700	1000-1300	940-1040	780-1160	940-1280	780 - 920
Better Fannings (CTC)	N/A	1000	900	900	900 - 920	1150-1200
Other Fannings (Orthodox)	680-1180	600 - 960	650 - 920	640 - 760	660 - 920	600 - 750
Other Fannings (CTC)	N/A	N/A	710 - 810	690 - 790	710 - 860	680 - 820
Good Brokens	920-1280	740-1000	920-1440	750-1160	920-1550	750-1600
Other Brokens	680 - 920	640 - 720	620 - 920	590 - 730	650 - 920	570 - 730
Better BOP1As	1040-1120	830 - 860	1120-1240	900-1000	1140-1750	900-1550
Other BOP1As	900 - 960	770 - 820	860 - 980	760 - 880	830-1060	700 - 850

## **DUSTS**

DUST1

Best Dust1's declined by Rs. 100-150 per kg and more at times. Below Best Dust1's were easier by Rs. 50 per kg, whilst the poorer sorts were firm on last week's levels. Best Low Grown varieties declined by Rs. 70-100 per kg and more at times. Teas in the Below Best category declined by Rs. 30-50 per kg, whilst the poorer sorts declined by Rs. 40-60 per kg.

Best High and Medium Grown CTCs declined by Rs. 40-60 per kg. Below Best varieties and the poorer sorts declined by Rs. 30-50 per kg. Low Grown CTC's declined by Rs. 70-100 per kg.

<u>DUST</u>

Cleaner secondaries declined by Rs. 75-100 per kg, whilst the poorer sorts declined by Rs. 50-70 per kg. Best Low Grown varieties declined by Rs. 40-60 per kg and more at times, whilst the poorer sorts were easier by Rs. 20-30 per kg.

QUOTATIONS IN (Rs/kg)	<u>HIGH</u>		MED	<u>DIUM</u>	<u>L(</u>	<u>ow</u>
Sale Date	28FEB/ 01MAR	<u>07/08 MAR</u>	28FEB/ 01MAR	<u>07/08 MAR</u>	28FEB/ 01MAR	<u>07/08 MAR</u>
Better Primary Dust (Orthodox)	1550-2000	1400-1800	980-1500	920-1440	900-1000	860-1200
Better Primary Dust (CTC) P. Dust	1180-1550	1080-1380	1100-1480	1080-1460	1150-1650	1100-1550
Below Best Primary Dust (Orthodox)	1260-1500	1160-1380	860 - 960	800 - 900	810 - 900	770 - 850
Other Primary Dust (CTC) P. Dust	1100-1180	1000-1060	790-1080	720-1080	880-1140	850-1080
Other Primary Dust (Orthodox)	770-1250	760-1150	750 - 850	650 - 780	730 - 800	660 - 760
Better Secondary Dust	1100-1600	1000-1480	810 - 940	840-1120	920-1040	850 - 960
Other Secondary Dust	760-1080	660 - 980	720 - 800	690 - 820	660 - 900	680 - 830

\* Note. High & Medium quotations are a combination of **HIGH GROWNS** (Western High and Uva High) **MEDIUM GROWNS** (Western Medium and Uva Medium).

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## **LOW GROWN TEAS**

**FBOP/FBOP1** Well made FBOPs together with Below Best were substantially lower. Teas at the bottom too were

easier to a lesser extent. FBOP1s in general declined sharply.

BOP A selection of few select Best BOPs on special inquiry were firm, whilst all others declined

sharply.

**BOP1** Select Best BOP1s were irregular and mostly lower, whilst Best and Below Best varieties too were

easier. Poorer sorts sold around last levels.

OP1 Select Best OP1s were firm whilst Best and Below Best declined. Poorer sorts too were easier to a

lesser extent.

**OP** Select Best and Best OPs were substantially lower. Balance too were easier to a lesser extent.

**OPA** Well made OPAs together with Below Best declined. However, poorer sorts met with fair demand.

PEKOE Well made PEK/PEK1s together with Below Best declined. However, teas at the bottom were

irregular.

**BOPF** Well made BOPFs were substantially lower, whilst balance too were easier to a lesser extent.

FBOPF/FBOPF1 Very tippy teas together with Best and Below Best were substantially lower and were mostly

unsellable due to insufficient bids. However, a few teas at the bottom sold on last levels. FF1s in general were substantially lower and at times unsellable due to lack of sufficient bids.

QUOTATIONS IN (Rs/kg)	SELEC	T BEST	BEST		BELOV	W BEST	<u>OTHERS</u>		
Sale Date	28FEB/ 01MAR	07/08 MAR	28FEB/ 01MAR	<u>07/08</u> <u>MAR</u>	28FEB/ 01MAR	07/08 MAR	28FEB/ 01MAR	<u>07/08</u> <u>MAR</u>	
FBOP 1	1700-1850	1450-1600	1300-1400	1200-1300	1000-1100	950-1000	900-1000	850 - 900	
FBOP	2000-2300	1600-1900	1600-1700	1300-1400	1000-1150	1000-1050	900-1000	850 - 950	
BOP 1	2500-3200	2400-2900	1750-2300	1700-2300	1350-1500	1300-1400	1100-1300	1100-1200	
BOP	2000-2400	1650-1800	1550-1650	1300-1400	1000-1050	900-1000	850 - 900	800 - 850	
BOPF	1400-1500	1200-1300	900-1000	900 - 950	800 - 850	800 - 830	700 - 750	700 - 720	
FBOPF (TIPPY)/FBOPF SP	3500-4800	2450-3200	2350-2800	1650-2100	1000-1200	1000-1100	1000	1000	
FBOPF 1	1700-2000	1500-1650	1500-1600	1300-1400	900-1000	900 - 950	800 - 880	800 - 850	
FBOPF	1700-1850	1300-1440	1100-1200	1000-1200	900 - 950	850 - 940	800 - 850	750 - 800	
OP 1	2750-3550	2700-3350	2350-2600	2100-2400	1750-2050	1600-1900	1350-1600	1150-1400	
OP	2000-2250	1800-2000	1800-1950	1650-1750	1600-1750	1450-1600	1100-1550	1100-1350	
OPA	1850-2350	1800-2000	1650-1800	1600-1750	1350-1550	1250-1550	900-1300	900-1000	
PEKOE	2000-2650	1900-2300	1800-1900	1750-1850	1600-1750	1500-1700	1000-1400	1000-1300	
PEK 1	2050-2550	1950-2350	1800-1950	1800-1900	1650-1750	1650-1750	1100-1400	1000-1400	

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TOP PR	ICES IN (RS	S/KG	S) - SA	LE OF 07TH/	08TH MAR	CH 2	023
				Susantha	OP		2,000.00
WESTERN MEDIUM			2 000 00	Liyonta	OPA		2,000.00
Nayapane	BOP		2,000.00	Lumbini	PEK		2,300.00
Nayapane Doombagastalawa	BOPSp BOPSp	(a)	1,480.00 1,400.00	New Batuwangala	PEK1		2,350.00
Uplands	BOPF/BOPFSp	@	1,420.00	UVA MEDIUM			
New Rothschild	BOP1		1,800.00	El Teb	BOP	(a)	1,260.00
Harangalla	BOP1	<u>@</u>	1,750.00	Halpewatta Uva	BOPSp	•	1,240.00
Doombagastalawa	FBOP/FBOP1	<u>@</u>	1,800.00	Sarnia Plaiderie	BOPSp	@	1,140.00
Dartry Valley	FBOPF/FBOPF1	@	1,550.00	El Teb	BOPF/BOPFSp	@	1,220.00
Harangalla	FBOPF/FBOPF1	@	1,480.00	Demodera 'S'	BOP1		1,650.00
Cooroondoowatte	OP/OPA	@	1,700.00	Halpewatta Uva	FBOP/FBOP1		1,480.00
Dartry Valley	OP/OPA	@	1,580.00	Maratenne	FBOPF/FBOPF1		1,480.00
Dartry Valley	OP1	@	1,750.00	Meddakanda	FBOPF/FBOPF1		1,480.00
Harangalla New Rothschild	OP1 OP1	@	1,650.00 1,650.00	Dickwella Tinioya	OP/OPA OP1	@	1,750.00 1,850.00
Harangalla	PEK/PEK1		2,050.00	Uva Samovar	PEK/PEK1		1,950.00
Dartry Valley	PEK/PEK1	@	2,000.00		I LK/I LKI		1,250.00
Uplands	PEK/PEK1		2,000.00	UVA HIGH	DOD		1 100 00
			_,	Kelliebedde	BOP	@	1,400.00
WESTERN HIGH	BOP		2,050.00	Ranaya	BOPSp	@	1,360.00 1,340.00
Somerset Wattegodde	BOP Sp	@	1,500.00	Bandaraeliya Gonamotawa	BOPF/BOPFSp BOP1	@ @	1,550.00
Dessford	BOPSp		1,500.00	Spring Valley	BOP1	<u>a</u>	1,550.00
Somerset	BOPSp		1,500.00	Uvakellie	FBOP/FBOP1	w	1,420.00
Great Western	BOPF/BOPFSp	@	1,550.00	Oodoowerre	FBOPF/FBOPF1		1,500.00
Somerset	BOPF/BOPFSp	0	1,550.00	Craig	OP/OPA		1,550.00
Wattegodde	BOPF/BOPFSp		1,550.00	Mount Uva	OP/OPA		1,550.00
Frotoft Super	BOP1		1,480.00	Oodoowerre	OP1		1,800.00
Torrington	BOP1	@	1,320.00	Mount Uva	PEK/PEK1		2,000.00
Bogahawatte	FBOP/FBOP1		1,400.00	UNORTHODOX HIG	Н		
Weddemulla	FBOPF/FBOPF1		1,420.00	Ulugedara CTC	PF1		1,340.00
Queensberry	FBOPF/FBOPF1	@	1,360.00	Dunsinane CTC	BPS		1,140.00
Bogahawatte	FBOPF/FBOPF1 OP/OPA		1,360.00	IINODTHODOV ME	DILIM		,
Venture St Andrews	OP/OPA OP/OPA		1,550.00 1,550.00	UNORTHODOX ME	PF1	@	1,300.00
Queensberry	OP/OPA	@	1,460.00	Delta CTC	BP1	@	1,260.00
Torrington	OP/OPA	<u>a</u>	1,460.00	Aultmore CTC	BPS		980.00
St Andrews	OP1	w.	1,700.00				700.00
Frotoft Super	PEK/PEK1		1,850.00	UNORTHODOX LOV			1 2 60 00
Queensberry	PEK/PEK1	(a)	1,800.00	Ceciliyan CTC	PF1 BP1		1,360.00
Weddemulla	PEK/PEK1		1,800.00	Ceciliyan CTC Ross Feld CTC	BPS	@	1,420.00 980.00
NUWARA ELIYAS							980.00
Kenmare	BOP	<u>@</u>	1,550.00	PREMIUM FLOWER			
Mahagastotte	BOP	<u>a</u>	1,500.00	Lumbini	FBOPFSP		2,450.00
Kenmare	BOPSp	0	1,000.00	Bulathsinghala Tea	FBOPESP		2,100.00
Lovers Leap	BOPF/BOPFSp		1,400.00	Pothotuwa	FBOPFSP FBOPFEXSP	@	1,900.00 5,500.00
Court Lodge	FBOP/FBOP1	@	1,160.00	Nilgiri New Vithanakande	FBOPFEXSP		5,250.00
Court Lodge	OP/OPA	@	1,500.00	New Deniyaya	FBOPFEXSP	@	5,000.00
Court Lodge	PEK/PEK1	@	1,800.00	Sachitha	FBOPFEXSP1	•	3,200.00
Mahagastotte	PEK/PEK1	@	1,550.00	Kamarangapitiya	FBOPFEXSP1	(a)	2,050.00
UDAPUSSELLAWAS						0	,
Mooloya	BOP		1,420.00	<b>DUSTS</b> Mattakelle	DUST1		1,800.00
Liddesdale	BOPF/BOPFSp	@	1,280.00	Kalubowitiyana CTC	PDUST		1,550.00
Gonapitiya	FBOP/FBOP1		1,160.00	-	10001		1,550.00
Blairlomond	FBOP/FBOP1	@	1,040.00	OFF GRADES	EGG/EGG4		1.000 **
Alma	FBOPF/FBOPF1		1,220.00	Kew	FGS/FGS1		1,300.00
Delmar Alma	FBOPF/FBOPF1 OP/OPA		1,220.00 1,600.00	Dunsinane CTC Wathurawila	PFGS BM	@	1,000.00 1,600.00
Gordon	OP/OPA OP/OPA	(a)	1,550.00	Veddagala	BP BP		1,000.00
Alma	OP1	@	1,440.00	Chandrika Estate	BOP1A		1,700.00
Delmar	PEK/PEK1		1,900.00	Chandrika Estate	BOLLA		1,700.00
			1,500.00				
LOW GROWNS	DOD		2 (50.00				
Wathurawila	BOP		2,650.00				
New Batuwangala Sithaka	BOPSP BOPF		1,750.00 2,050.00				
Broadlands SH	BOPFSP		1,650.00				
Mahaliyadda	BOPFSP		1,400.00				
Adams View	BOPFSP	@	1,380.00				
New Vithanakande	FBOP	•	2,200.00				
New Batuwangala	FBOP1		1,700.00				
Gunawardana	FBOPF		1,750.00				
Pothotuwa	FBOPF1	<u>@</u>	2,000.00				
Fortune	FBOPF1	<u>@</u>	1,750.00				
Sithaka	BOP1		2,900.00				
Pothotuwa	OP1	@	3,350.00				
Mahaliyadda	OP		2,000.00			_	
@ Sold by Fo	rbes & Walker Tea	Brokers	(Pvt) Ltd/ *	*All Time Record Pri	ice * Equal All Tim	e Record	Price
FORI	BES & WALKER T	EA BRO	KERS (PV	Γ) LTD SALE OF - 07	TH/ 08TH MARCI	I 2023	
			. (	, , , , , , , , , , , , , , , , , , , ,		-	

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		UANTITY SOLD DURING THE PERIOD 7TH FEBRUARY - 04TH MARCH 2023		2022
<b>WEEKLY</b>	TODATE	WEF	EKLY	TODATE
		PRIVATE SALES		
129,520	902,663	9	91,347	814,451
		PUBLIC AUCTION		
3,870,856	40,162,871		90,426	45,779,049
		FORWARD CONTRACTS		
62,000	586,128		76,000	413,240
		DIRECT SALES		
NIL	NIL		NIL	NIL
		TOTAL		
4,062,376	41,651,662		57,773	47,006,740
81,187	458,365	BMF EXCLUDED FROM PRIVATE SALE  13	31,493	1,477,678

<b>QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION</b>									
	<u>2023</u>			<u>2022</u>			<u>2021</u>		
SALE DATE	QTY <u>M/KG</u>	AV/PRICE RS	Approx US\$ Equivalent	QTY <u>M/KG</u>	AV/PRICE RS	Approx US\$ Equivalent	QTY <u>M/KG</u>	AV/PRICE RS	Approx <u>US\$</u> <u>Equivalent</u>
22ND FEB 2023	4.31	1460.86	4.06	5.32	727.18	3.66	5.43	664.73	3.44
01ST MAR 2023	3.87	1471.03	4.11	4.39	702.73	3.50	4.84	657.88	3.42

Source: Central Bank of Sri Lanka / Buying Rates

## RATES OF EXCHANGE AS AT 08TH MARCH 2023

YEAR	US.DOL	STG.PD	YEN	EURO
2023	318.30	382.80	2.34	339.07
2022	225.20	294.06	1.94	244.48
2021	194.35	268.82	1.78	229.89

### SRI LANKA RUPEE APPROX. PER UNIT OF CURRENCY

Source: Central Bank of Sri Lanka / Buying Rates

## **CROP AND WEATHER**

## For the period 27 February - 05 March 2023

### Western/Nuwara Eliya Regions

Sunny mornings and gloomy weather conditions with occasional showers during the evenings were reported in the Western Region, whilst the Nuwara Eliya Region reported dull weather with showers throughout the week. According to the Department of Meteorology, heavy evening showers are expected in both regions in the week ahead.

# Uva/Udapussellawa Region

The Uva Region reported clear mornings and evening showers, whilst the Udapussellawa Region reported dull mornings and evening showers throughout the week. Heavy showers are expected in the Uva Region in the week ahead according to the Department of Meteorology.

## Low Growns

Sunny mornings and evening showers were reported in the Low Grown Region throughout the week. The Department of Meteorology expects heavy showers in the Ruhuna and Sabaragamuwa regions in the week ahead.

## Crop Intake

The Western, Udapussellawa and Low Grown regions maintained the crop intake, whilst the Nuwara Eliya and Uva regions reported a slight decline.

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# PUBLIC AUCTION / GROSS SALE AVERAGES

SALE NO:9

SALE OF: 28TH FEBRUARY/ 01ST MARCH 2023

		<u>2023</u>				2022				<u>2021</u>			
	WEE	WEEKLY		ATE	WEEKLY TODATE		WEE	KLY	TOD	ATE			
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	
Uva High Grown	1282.49	3.59	1245.20	3.43	645.73	3.22	638.22	3.18	580.04	3.01	578.62	3.03	
Western High Grown	1492.73	4.17	1486.06	4.09	704.42	3.51	720.73	3.59	657.56	3.42	630.61	3.30	
CTC High Grown	1306.83	3.65	1260.10	3.47	588.61	2.93	613.37	3.06	570.00	2.96	571.91	2.99	
High Grown (Summary)	1440.05	4.03	1422.31	3.92	690.00	3.44	698.17	3.48	641.37	3.33	617.24	3.23	
Uva Medium Grown	1281.13	3.58	1258.42	3.47	674.64	3.36	662.39	3.30	609.79	3.17	592.03	3.10	
Western Medium Grown	1256.36	3.51	1226.71	3.38	593.16	2.95	623.17	3.10	594.22	3.09	580.21	3.03	
CTC Medium Grown	1111.27	3.11	1123.06	3.09	526.62	2.62	540.96	2.70	543.03	2.82	547.93	2.87	
Medium Grown (Summary)	1263.25	3.53	1235.85	3.40	613.07	3.05	634.42	3.16	597.21	3.10	583.53	3.05	
Orthodox Low Grown	1557.21	4.35	1568.74	4.32	753.78	3.75	767.94	3.83	685.94	3.56	684.15	3.58	
CTC Low Grown	1051.79	2.94	1057.63	2.91	491.49	2.45	529.66	2.64	525.66	2.73	542.78	2.84	
Low Grown(Summary)	1526.93	4.27	1540.47	4.24	734.59	3.66	750.92	3.74	676.21	3.51	674.50	3.53	
Total	1471.03	4.11	1472.38	4.05	702.73	3.50	720.09	3.59	657.86	3.42	648.38	3.39	

Source: Oanda Exchange Rates

Source: MSL - Averages

# FEBRUARY 2023 TOGETHER WITH THE CORRESPONDING AVERAGES FOR 2022 & 2021

		<u>2023</u>					<u>2022</u>		<u>2021</u>			
	MON	HT	TOD	ATE	MONTH TODA		ATE	TE MONTH		TODATE		
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD
Uva High Grown	1252.17	3.45	1250.44	3.44	650.60	3.24	637.18	3.17	578.87	3.00	580.32	3.04
Western High Grown	1495.90	4.12	1491.40	4.11	726.34	3.62	724.76	3.61	631.93	3.28	632.80	3.31
CTC High Grown	1287.25	3.54	1263.94	3.48	609.64	3.04	615.84	3.07	563.78	2.92	569.44	2.98
High Grown (Summary)	1402.55	3.86	1398.13	3.85	696.48	3.47	688.91	3.43	611.83	3.17	612.60	3.20
Uva Medium Grown	1229.11	3.38	1244.10	3.42	667.13	3.32	654.10	3.26	577.24	2.99	586.65	3.07
Western Medium Grown	1203.16	3.31	1224.46	3.37	632.34	3.15	625.69	3.12	576.69	2.99	578.13	3.02
CTC Medium Grown	1109.98	3.06	1112.15	3.06	546.00	2.72	540.63	2.69	539.58	2.80	547.89	2.87
Medium Grown (Summary)	1257.27	3.46	1248.65	3.44	645.08	3.21	636.42	3.17	579.78	3.01	582.75	3.05
Orthodox Low Grown	1540.27	4.24	1570.81	4.32	783.79	3.90	769.96	3.84	685.74	3.56	684.07	3.58
CTC Low Grown	1039.86	2.86	1060.38	2.92	535.98	2.67	532.31	2.65	534.92	2.77	545.04	2.85
Low Grown(Summary)	1489.99	4.10	1521.44	4.19	759.45	3.78	746.79	3.72	674.11	3.50	673.49	3.52
Total	1438.20	3.96	1454.84	4.00	725.63	3.61	715.47	3.56	645.95	3.35	645.47	3.38

Source: SLTB / Oanda Exchange Rates

### **MOMBASA AUCTION**

### SALE OF - 06TH/ 07TH & 08TH MARCH 2023 (SALE NO. 10)

Good and improved general demand for the 212,379 packages (14,232,108.00 kilos) offered with 26.36% remaining unsold.

### OFFERINGS

Leaf Grades - 111,960 packages (7,340,173.00 kilos) - 25.90% unsold. Dust Grades - 75,800 packages (5,652,247.00 kilos) - 32.66% unsold. Secondary Grades - 24,619 packages (1,239,688.00 kilos) - 9.02% unsold.

Afghanistan lent strong support and were dominant with Egyptian Packers, Sudan, Pakistan Packers, Kazakhstan and other CIS states showing more activity. Yemen, other Middle Eastern countries, UK and Russia maintained interest. Iran lent useful enquiry with selective  $interest from \ \textbf{\textit{Bazaar. Local Packers}} \ were \ more \ active. \ \textbf{\textit{Somalia}} \ were \ active \ at \ the \ lower \ end \ of \ the \ market.$ 

### LEAF GRADES (M2)

### BP1:

Best - Saw irregular interest with some teas steady to USC34 dearer while others lost up to USC16 with a few lines discounted by USC46 and USC57.

Brighter - Firm to USC22 dearer.

Mediums - KTDA mediums met improved competition and appreciated by up to USC18 and select invoices gained USC36. Plantation mediums advanced by up to USC24.

Lower Mediums - Although were mostly firm to dearer by up to USC20, some teas lost up to USC20.

Plainer - Were irregular varying between mainly steady to USC30 dearer to easier by up to USC17 with select invoices shedding USC37.

Best - Varied between USC20 dearer to easier by up to USC17.

Brighter - Appreciated by up to USC15.

Mediums - KTDA mediums were firm to USC14 dearer with plantation mediums steady to USC12 above last levels.

Lower Mediums - Were well competed for and advanced by up to USC30 but a few teas lost up to USC13.

Plainer - Dearer by up to USC26 with only a few lines easier by up to USC10.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	255 - 352	288 - 364
Good	255 - 304	262 - 308
Good Medium	255 - 291	262 - 302
Medium (KTDA)	250 - 319	244 - 294
Medium (Plantations)	150 - 258	168 - 262
Lower Medium	118 - 232	146 - 218
Plainer	090 - 163	090 - 184

### DUST GRADES (M1)

### PDUST:

Best - Ranged between steady to USC10 above previous levels to easier by up to USC9. Brighter - Held value.

Mediums - KTDA mediums varied between firm to USC4 dearer with selected invoices advancing by USC11 to easier by up to USC9 while plantation mediums appreciated by up to USC16.

Lower Medium - Were irregularly dearer by up to USC35 but some teas shed up to USC15.

Plainer - Steady to USC17 dearer and select lines gained USC42.

Best - Irregular varying between USC18 dearer to easier by up to USC10.

Brighter - Mostly firm to USC8 dearer but some teas lost up to USC5.

Mediums - KTDA mediums met irregular interest and varied between steady to USC9 dearer to easier by up to USC14 with plantation mediums ranging between USC17 dearer to USC7 below last levels.

Lower Medium - Firm to USC22 dearer to easier by up to USC20.

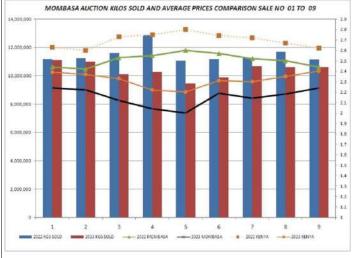
Plainer - Appreciated by up to USC14 but a few teas were discounted by up to USC10.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	270 - 304	270 - 307
Good	270 - 292	270 - 278
Good Medium	270 - 274	270 - 278
Medium (KTDA)	258 - 275	245 - 275
Medium (Plantations)	151 - 281	128 - 268
Lower Medium	127 - 262	125 - 241
Plainer	102 - 201	108 - 176

### SECONDARY GRADES (S1)

In the Secondary Catalogues, best BPs gained while others were steady with PFs were firm. Clean well sorted coloury Fannings met irregular interest but generally held value with **similar DUSTs** appreciating. **Other Fannings** gained with **DUSTs** steady. **BMFs** were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/ FNGS	DUST/ DUST2	BMF
Best / Good	214 - 261	218 - 243	160 - 246	164 - 280	096 - 120
Good Medium/Medium	-	-	156 - 216	125 - 225	-
Lower Medium	124 - 190	122 - 210	102 - 177	084 - 159	078 - 106
Plainer	104 - 158	094 - 160	074 - 150	082 - 131	079 - 092



Courtesy - Africa Tea Brokers Limited.

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### **BANGLADESH AUCTION**

## SALE OF - 06TH MARCH 2023 (SALE NO. 44)

CTC LEAF: 20,505 packages of Current Season & 78 packages of New Season teas on offer met with a fairly strong demand.

BROKENS/FANNINGS: There was a strong demand for all varieties on offer with prices for quite a few Invoices advancing following competition. However, there were some withdrawals. BLF teas witnessed better interest and were mostly firm.

CTC DUST: 4,512 packages of Current Season & 20 packages of New Season teas on offer met with a good demand at slightly dearer rates. There were few withdrawals in this sale. Loose tea buyers were active whilst Blenders operated on a few Medium Dusts.

COMMENTS: This was the pen-ultimate sale of the season where the quality was mostly of end of season variety. There was a stronger demand where buyers, particularly Loose tea section of the market lent a greater support. As a result, quite a few teas tended dearer.

NEW SEASON 2023/2024 A few lines of New Season teas sold well following competition.

Our catalogue: (Sale 44) Avg: Tk 146.95, Sold 80.3 % & (Sale 43) Avg: Tk 161.67, sold 70.9%.

QUOTATIONS	BROKENS		FANNINGS
Large	NQTA	Best	2.21-2.50
Medium	1.44-1.63	Good	1.54-1.73
Small	1.44-1.73	Medium	1.15-1.35
Plain	0.91-1.11	Plain	0.91-1.11
BLF	1.11-1.44	BLF	1.11-1.44

Courtesy - National Brokers Limited.

## **MALAWI AUCTION**

### SALE OF - 08TH MARCH 2023 (SALE NO. 10)

There was selective demand at generally firm levels for the 5440 packages on offer.

BP1 were firm to 1 USC easier where sold.

PF1 - Better liquoring invoices were firm to 4 USC dearer, medium clean leaf types held firm where sold.

PF1SC/PD were steady where sold.

Secondaries - Few selected lines were firm on last, balance neglected on account of low quality.

Courtesy - Tea Brokers Central Africa Limited.

# **KOLKATA / GUWAHATI AUCTION**

The above market report details were not available at the time of printing this publication.

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# CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Differ	ence +/-
		2020	2021	2022	2020	2021	2022	2020 vs	2021 vs
								2021	2022
Sri Lanka	Dec	28.5	20.52	19.50	278.4	299.49	251.49	21.09	-48.00
Bangladesh	Dec	6.96	6.93	7.78	86.39	96.51	93.83	10.12	-2.68
North India	Dec	53.6	50.8	48.0	1035.5	1108.0	1110.4	72.5	2.4
South India	Dec	20.5	15.0	14.5	222.0	235.0	230.1	13.0	-4.9
Malawi	Dec	5.2	3.8	4.6	45.2	50.57	47.76	5.37	-2.81
Kenya	Dec	54.4	52.5	55.3	569.5	537.8	535.0	-31.7	-2.8

					Todate	Todate	Todate	Difference +/-	
		2021	2022	2023	2021	2022	2023	2021 vs 2022	2022 vs 2023
Sri Lanka	Jan	23.2	22.8	19.1	23.2	22.8	19.1	-0.4	-3.7
Bangladesh	Jan	0.029	0.051	0.036	0.029	0.051	0.036	0.022	-0.014
South India	Jan	15.89	16.22	13.43	15.89	16.22	13.43	0.33	-2.79

# CATALOGUES

# SALE NO. 12 SCHEDULED FOR 21ST/22ND MARCH 2023

The Ex-Estate catalogue closed on 02nd March 2023, excluding violations. The Main sale catalogues too closed on 02nd March 2023, excluding violations.

# SALE NO. 13 SCHEDULED FOR 28TH/29TH MARCH 2023

The Ex-Estate and Main sale catalogues are scheduled to close on 09th March 2023.

# SALE NO. 14 SCHEDULED FOR 03RD/04TH APRIL 2023

The Ex-Estate and Main sale catalogues are scheduled to close on 16th March 2023.

The details of teas awaiting sale are given on the last page of this report.

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# **DETAILS OF TEAS AWAITING SALE**

# SALE NO: 11 SCHEDULED FOR 14TH/ 15TH MARCH 2023

	<u>LOT</u>	<b>QUANTITY kgs</b>	LOW GROWN (	CATALOGU	<u>JES</u>	
Ex Estate	718	737,125	Leafy	Closed on	23/02/2023	Violations Excluded
High & Medium	1,420	636,125	Semi Leafy	Closed on	23/02/2023	Violations Excluded
Leafy	1,802	665,676	Tippy	Closed on	23/02/2023	Violations Excluded
Semi Leafy	1,475	628,701				
Tippy	1,882	902,985	OTHER MAIN S	SALE CATA	<u>LOGUES</u>	
Premium Flowery	284	45,524	High & Medium	Closed on	23/02/2023	Violations Excluded
Off Grades	2,001	976,954	Dust	Closed on	23/02/2023	Violations Excluded
	550	,	Premium Flowery	Closed on	23/02/2023	Violations Excluded
Dust		505,540	Off Grades	Closed on	23/02/2023	Violations Excluded
TOTAL	10,132	5,098,630	BOP1A	Closed on	23/02/2023	Violations Excluded
Re-print	721	347,089	Ex Estate	Closed on	23/02/2023	Violations Excluded

**No of Pkgs** : 113,780

CTC : 7,975 Pkgs - 436,381 kgs

SALE NO. 11 - SALE OF 14TH/ 15TH MARCH 2022

Lots : 9,806 Re-print Lots : 543 SELLERS' PROMPT : 21/03/2023 : 22/03/2023

Quantity : 5,356,289 kgs **Re-print Quantity** : 304,307 kgs

## SALE NO: 12 SCHEDULED FOR 21ST/ 22ND MARCH 2023

	<u>LOT</u>	QUANTITY kgs	LOW GROWN CA	<u>TALOGUES</u>	
Ex Estate	724	736,512	Leafy	Closed on 02/	03/2023 Violations Excluded
High & Medium	1,437	660,279	Semi Leafy	Closed on 02/	03/2023 Violations Excluded
Leafy	1,853	683,788	Tippy	Closed on 02/	03/2023 Violations Excluded
Semi Leafy	1,424	620,918			
Tippy	1,842	890.343	OTHER MAIN SA	<u>LE CATALOGU</u>	<u>JES</u>
Premium Flowery	247	46,126	High & Medium		03/2023 Violations Excluded
Off Grades	2,085	1,040,431	Dust		03/2023 Violations Excluded
Dust	556	518,127	Premium Flowery	Closed on 02/	03/2023 Violations Excluded
			Off Grades	Closed on 02/	03/2023 Violations Excluded
TOTAL	10,168	5,196,524	BOP1A	Closed on 02/	03/2023 Violations Excluded
Re-print	643	301,576	Ex Estate	Closed on 02/	03/2023 Violations Excluded

**No of Pkgs** : 136,567

CTC : 8,140 Pkgs - 445,712 kgs

: 9,664 Re-print Lots : 487 : 5,231,017 kgs Re-print Quantity : 261,452 kgs BUYERS' PROMPT : 28/03/2023 SELLERS' PROMPT : 29/03/2023 SALE NO. 12 - SALE OF 22ND/ 23RD MARCH 2022 Lots Lots Quantity

# SALE NO: 11 SCHEDULED FOR 14TH/15TH MARCH 2023

	ORDER OF SALE		Approximate Selling Time of F&W Catalogues		
EX ESTATE  JK MB	LG Large Lea Leafy/LG Sma Leaf/BOPIA/P LC BC	High & Medium/Off Grade/Dust	14TH MARCH 2023 Main Sale - High & Medium Semi Leafy Teas	11.00am 11.15am	
AS BC	MB FW	LC BC	Tippy Teas	11.30am	
FW EB	AS EB	FW MB	Leafy Teas BOP1A	12.15pm 04.30pm	
CTB LC	СТВ ЈК	AS JK	<b>15TH MARCH 2023</b> Premium Flowery	08.00am	
			Off Grades	08.30am	
FW - Forbes & W	alker Tea Brokers (Pvt) Ltd	AS - Asia Siyaka Commodities PLC	Ex-Estate	09.45am	
JK - John Keells I	PLC	MB - Mercantile Produce Brokers (Pvt)Ltd	Dust	01.30pm	
BC - Bartleet Produce Marketing (Pvt) Ltd		LC - Lanka Commodity Brokers (Pvt) Ltd			
EB - Eastern Brok	cers Ltd	CTB - Ceylon Tea Brokers PLC			



# $\frac{\textit{TEA SALE ARRANGEMENTS FOR THE SECOND QUARTER 2023}}{\textit{APRIL/MAY/JUNE}}$

Sale	Date of	Catalogue Closing Dates	Prompt Dates		10%	E-Platform Levy Prompt Dates	
No.	Sale	Main Sale & Ex-estate	Prompt Dates	Sellers	Payment	Buyers	Sellers
April 2023							
14	Mon. 03 <sup>rd</sup> / Tue. 04th	16/03/2023 at 4.30 p.m.	10/04/2023	11/04/2023	10/04/2023	10/04/2023	12/04/2023
15	Tue. 18 <sup>th</sup> / Wed. 19th	23/03/2023 at 4.30 p.m.	25/04/2023	26/04/2023	21/04/2023	25/04/2023	27/04/2023
16	Tue. 25 <sup>th</sup> / Wed. 26 <sup>th</sup>	30/03/2023 at 4.30 p.m.	02/05/2023	03/05/2023	28/04/2023	02/05/2023	04/05/2023
May 2023							
17	Tue.02 <sup>nd</sup> / Wed. 03 <sup>rd</sup>	06/04/2023 at 4.30 p.m.	09/05/2003	10/05/2023	08/05/2023	09/05/2023	11/05/2023
18	Tue. 09 <sup>th</sup> / Wed. 10 <sup>th</sup>	20/04/2023 at 4.30 p.m.	16/05/2023	17/05/2023	12/5/2023	16/05/2023	18/05/2023
19	Tue. 16 <sup>th</sup> / Wed. 17 <sup>th</sup>	27/04/2023 at 4.30 p.m.	23/05/2023	24/05/2023	19/05/2023	23/05/2023	25/05/2023
20	Tue. 23 <sup>rd</sup> / Wed. 24 <sup>th</sup>	4/05/2023 at 4.30 p.m.	30/05/2023	31/05/2023	26/05/2023	30/05/2023	01/06/2023
21	Tue. 30 <sup>th</sup> / Wed. 31 <sup>st</sup>	11/05/2023 at 4.30 p.m.	06/06/2023	07/06/2023	02/06/2023	06/06/2023	08/06/2023
June 2023							
22	Tue. 06 <sup>th</sup> / Wed. 07 <sup>th</sup>	18/05/2023 at 4.30 p.m.	13/06/2023	14/06/2023	09/06/2023	13/06/2023	15/06/2023
23	Tue. 13 <sup>th</sup> / Wed. 14 <sup>th</sup>	25/05/2023 at 4.30 p.m.	20/06/2023	21/06/2023	16/06/2023	20/06/2023	22/06/2023
24	Tue. 20 <sup>th</sup> / Wed. 21 <sup>st</sup>	01/06/2023 at 4.30 p.m.	27/06/2023	28/06/2023	23/06/2023	27/06/2023	30/06/2023
25	Tue. 27 <sup>th</sup> / Wed. 28 <sup>th</sup>	08/06/2023 at 4.30 p.m.	04/07/2023	05/07/2023	30/06/2023	04/07/2023	06/07/2023

# HOLIDAYS FOR SECOND QUARTER 2023

 $We dnesday \quad April \, 5, 2023 \quad \text{-} \quad Bak \, Full \, Moon \, Poya \, Day$ 

Friday April 7, 2023 - Good Friday

Thursday April 13, 2023 - Day Prior to Sinhala & Tamil New Year Day

Friday April 14, 2023 - Sinhala & Tamil New Year Day

Saturday April 22, 2023 - Id-Ul-Fitr (Ramazan Festival Day)

Monday May 1, 2023 - May Day

Friday May 5, 2023 - Vesak Full Moon Poya Day

Saturday May 6, 2023 - Day following Vesak Full Moon Poya Day

Saturday June 3, 2023 - Poson Full Moon Poya Day

Thursday June 29, 2023 - Id-Ul-Alha (Hadji Festival Day)